	llions except as noted)		1 -		-
		Common Shares	Preferred Shares Class B - Series 14	Preferred Shares Class B - Series 15	Preferred Shares Class E Series 16
			Jenes 14	Jenes 15	Jenes 10
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671101	063671143	063671796	063671788
3	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial la
1	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Eligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Common Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	12,791	250	250	
	Par value of instrument	N/A	250	250	Chanabaldand Fault.
U	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance Perpetual or dated	Various	09-Oct-2007	02-Apr-2008 Perpetual	23-Jun- Perpetual
	Original maturity date	Perpetual No Maturity	Perpetual No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	N/A	Redemable at a premium from 25-Nov-2012 to 24-	Redemable at a premium from 25-May-2013 to 24-	25-Aug-2018 Redemab Par. No contingent call
			Nov-2016. On or after 25-	May-2017. On or after 25-	dates.
				May-2017 redemable at	
			No contingent call dates.	Par. No contingent call dates.	
6	Subsequent call dates, if applicable		N/A	N/A	Every 5 years
	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	N/A N/A	Fixed 5.25%	Fixed 5.80%	Fixed
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Fully discretionary	No Fully dispositions on	No Full disposition on the	No
	Existence of step up or other incentive to redeem	No No	Fully discretionary No	Fully discretionary No	Fully discretionary No
	Noncumulative or cumulative	Non-cumulative	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible
_	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	N/A N/A	N/A	N/A	N/A
.5	If convertible, fully or partially	N/A	N/A	N/A	N/A
c	If convertible conversion rate	N/A	N/A	N/A	N/A
J	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
9	If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
0	Write-down feature	No	No	No	No
	If write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A Preferred Shares	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
	senior to instrument)				
	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
_			Short Form Base Shelf	Short Form Base Shelf	Short Form Base Sho
	Prospectus / Base Shelf Prospectus / Short Form Prospectus		Prospectus - Jan 5 06	Prospectus - Jan 4 08	Prospectus - Jan 4 C
	Complement to Describe to the Complement of the		Prospectus Suppl Class B Pref	Prospectus Suppl Class B Pref	Prospectus Suppl Class
	Supplement to Base Shelf Prospectus (if applicable)		Prospectus Suppl Class B Pref Shares - Series 14	Prospectus Suppl Class B Pref Shares - Series 15	Prospectus Suppl Class Shares - Series 16 &

<sup>&</sup>lt;sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

) IIII					
	lions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -
		Series 17	Series 25	Series 26	Series 27
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	063671770 Canadian Federal and	063679203 Canadian Federal and	063679302 Canadian Federal and	063679401 Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
_	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Additional Tier 1
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	143	236	54	50
	date) Par value of instrument	143	236	54	50
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
11	Original date of issuance	26-Aug-2013	11-Mar-2011	25-Aug-2016	23-Apr-201
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
		,	,	,	,
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-2018 Redemable at	Yes 25-Aug-2021 Redemable at	Yes 25-Aug-2021 Redemable at	Yes 25-May 2019 Redemable a
_,		Par. No contingent call	Par. No contingent call	Par. No contingent call	Par. No contingent call
		dates.	dates.	dates.	dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
17	Coupons / dividends Fixed or floating dividend/coupon	Dividend Floating	Dividend Fixed	Dividend Floating	Dividend Fixed
	Coupon rate and any related index Existence of a dividend stopper	90 Day T-Bill +1.65% No	1.805% No	90 Day T-Bill +1.15% No	4.009 No
	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Convertible  NVCC Triggers:
25	If convertible, fully or partially	N/A	N/A	N/A	writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or applicated subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.
	a contention, any or particular				common shares upon NVC0 trigger event
	If convertible, conversion rate	N/A	N/A	N/A	Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to th quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	Mandatory Common Shares
29 30	If convertible, specify issuer of instrument it converts into Write-down feature	N/A No	N/A No	N/A No	Bank of Montreal No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
33	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
	senior to instrument) Non-compliant transitioned features	Yes	Yes	Yes	No
	Non-compliant transitioned features  If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	N/A
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 11 10	Short Form Base Shelf Prospectus - Jan 11 10	Short Form Base Shelf Prospectus - Mar 13 14
		Prospectus Suppl Class B Pref	Prospectus Suppl Class B Pref	Prospectus Suppl Class B Pref	Prospectus Suppl Class B Pr
	Supplement to Base Shelf Prospectus (if applicable)	Shares - Series 16 & 17	Shares - Series 25 & 26	Shares - Series 25 & 26	Shares - Series 27

<sup>&</sup>lt;sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

_	illions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -
		Series 29	Series 31	Series 33	Series 35
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	063679609 Canadian Federal and	063679807 Canadian Federal and	06367X200 Canadian Federal and	06367X408 Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
_	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	400	300	200	1
9	date) Par value of instrument	400	300	200	1
10	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance Perpetual or dated	06-Jun-2014 Perpetual	30-Jul-2014 Perpetual	05-Jun-2015 Perpetual	29-Jul-20 Perpetual
	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	25-Aug-2019 Redemable at Par. No contingent call	25-Nov-2019 Redemable at Par. No contingent call	25-Aug-2020 Redemable at Par. No contingent call	Redemable at a premium from 25-Aug-2020 to 24-
		dates.	dates.	dates.	Aug-2024. On or after 25-
					Aug-2024 redemable at Pa No contingent call dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Dividend Fixed	Dividend Fixed
18	Coupon rate and any related index Existence of a dividend stopper	3.90% No	3.80% No	3.80% No	5.00 No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary	Fully discretionary
22	Existence of step up or other incentive to redeem  Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:
		(a) the Superintendent of Financial Institutions publicly announces	(a) the Superintendent of Financial Institutions publicly announces	(a) the Superintendent of Financial Institutions publicly announces	(a) the Superintendent of Financ Institutions publicly announces
			that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the	that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the	that the Bank has been advised, writing, that the Superintenden of Financial Institutions is of the
		opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has cease or is about to cease, to be viable
		and that, after the conversion of all contingent instruments and	and that, after the conversion of all contingent instruments and	and that, after the conversion of all contingent instruments and	and that, after the conversion o all contingent instruments and
		taking into account any other factors or circumstances that are	taking into account any other factors or circumstances that are	taking into account any other factors or circumstances that are	taking into account any other factors or circumstances that ar
		considered relevant or	considered relevant or	considered relevant or	considered relevant or
		appropriate, it is reasonably likely	appropriate, it is reasonably likely	appropriate, it is reasonably likely	appropriate, it is reasonably like
			appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial	appropriate, it is reasonably like
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has	appropriate, it is reasonably lik that the viability of the Bank wi be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent	appropriate, it is reasonably lik that the viability of the Bank wi be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial	appropriate, it is reasonably lik that the viability of the Bank wi be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal	appropriate, it is reasonably like that the viability of the Bank wi be restored or maintained, or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency or agency
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial	appropriate, it is reasonably like that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by	appropriate, it is reasonably like that the viability of the Bank wi be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or app provincial government or op political subdivision or agent or agency thereof without which the Bank would have been determined by
2°	If convertible fully or partially	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of financial institutions to be non-viable.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.	appropriate, it is reasonably like that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or nay provincial government or apent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.
25	If convertible, fully or partially	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC	appropriate, it is reasonably like that the viability of the Bank with the twisbility of the Bank with er setored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event	appropriate, it is reasonably like that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or no provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event
	If convertible, fully or partially  If convertible, conversion rate	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each	appropriate, it is reasonably like that the viability of the Bank wibe restored or maintained, or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event.  Upon the occurrence of an NVCC trigger event, each
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an	appropriate, it is reasonably lik that the viability of the Bank wib er estored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial subdivision or agent or agency thereof without which the Bank would have been determined b the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event, each outstanding Series 35
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of	appropriate, it is reasonably lik that the viability of the Bank wib er restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35  Preferred Share would be converted to a number of
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by	appropriate, it is reasonably lik that the viability of the Bank wib er restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or application with the Bank would have been determined between the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event.  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to I quotient obtained by
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 31  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	appropriate, it is reasonably lik that the viability of the Bank wibe restored or maintained, or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 35  Preferred Share would be converted to a number of common shares equal to to quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or for any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share	appropriate, it is reasonably lik that the viability of the Bank wibe restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or only provincial government or political subdivision or agent or political subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event.  Upon the occurrence of all NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to to quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price Please refer to the
		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or any provincial government or approvincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	appropriate, it is reasonably lik that the viability of the Bank wib er restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or political subdivision or agent or or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event.  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to 1 quotient obtained by dividing (Multiplier x Shar Value) by Conversion Pric Please refer to the
26		appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for	appropriate, it is reasonably lik that the viability of the Bank wis be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of all NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to 1 quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price Please refer to the Prospectus Supplement for
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event cutstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agenty thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event. But the converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	appropriate, it is reasonably lik that the viability of the Bank wib er restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35  Preferred Share would be converted to a number of common shares equal to quotient obtained by dividing (Multiplier x Shar Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.
26 28 29 30	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory.  Common Shares Bank of Montreal No	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No	appropriate, it is reasonably lik that the viability of the Bank wi be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial government or approvincial subdivision or agent or agency thereof without which the Bank would have been determined b the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of ai NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to t quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No
27 28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publidy announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or or provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 31  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  NO  N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or only provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal NO N/A	appropriate, it is reasonably like that the viability of the Bank wide restored or maintained, or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 35  Preferred Share would be converted to a number of common shares equal to t quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A
26 27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  NO  N/A  N/A  N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal NO N/A N/A N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No N/A N/A N/A	appropriate, it is reasonably lik that the viability of the Bank who the restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial government or approvincial subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event,  Upon the occurrence of al NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to t quotient obtained by dividing (Multiplier x Shar Value) by Conversion Price Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A
26 27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A	appropriate, it is reasonably lik that the viability of the Bank wib erestored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to quotient obtained by dividing (Multiplier x Shar Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A
226 227 228 229 30 31 33 33 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  NO  N/A  N/A  N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal NO N/A N/A N/A	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No N/A N/A N/A	appropriate, it is reasonably lik that the viability of the Bank wis be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or application or agency thereof without which the Bank would have been determined be the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to 1 quotient obtained by dividing (Multiplier x Shar Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal NO N/A N/A N/A N/A
226 227 228 33 33 33 33 33 33 33 33 33 33 33 33 33	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or provincial government or prolitical subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf	appropriate, it is reasonably lik that the viability of the Bank we restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial government or political subdivision or agent or agency thereof without which the Bank would have been determined be the Superintendent of Financia Institutions to be non-viable.  Will fully convert into common shares upon NVt trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to quotient obtained by dividing (Multiplier x Shar Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  NO N/A N/A N/A N/A Subordinated Debt  No N/A Short Form Base Shelf
226 227 228 33 33 33 33 33 33 33 33 33 33 33 33 33	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or approvincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt  No N/A Short Form Base Shelf Prospectus - Mar 13 14	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or or provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event each outstanding Series 31  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No  N/A  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf  Prospectus - Mar 13 14	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicity announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or only provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelft  Prospectus - Mar 13 14	appropriate, it is reasonably lik that the viability of the Bank we restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Ban would have been determined the Superintendent of Financia Institutions to be non-viable.  Will fully convert into common shares upon NV trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to quotient obtained by dividing (Multiplier x Shat Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Subordinated Debt  No N/A Short Form Base Shelf Prospectus - Mar 13 14
226 227 228 229 331 332 333 333 334 335	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf.	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or provincial government or prolitical subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 31  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf	that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 33  Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  Subordinated Debt  No  N/A  Short Form Base Shelf	appropriate, it is reasonably lik that the viability of the Bank we be restored or maintained; or (b) a federal or provincial government in Canada publich, announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Ban would have been determined the Superintendent of Financia Institutions to be non-viable.  Will fully convert into common shares upon NV trigger event  Upon the occurrence of a NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to quotient obtained by dividing (Multiplier x Shai Value) by Conversion Pric Please refer to the Prospectus Supplement fo further details.  Mandatory Common Shares Bank of Montreal NO N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf

<sup>(3)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	BMO Tier 1 Notes - Series A	Subordinated Debentures -
		Series 36	Series 38	DIVIO TIEL I NOTES - SELIES A	Series 16
1	Issuer	Bank of Montreal	Bank of Montreal	BMO Capital Trust II	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	06367X507 Canadian Federal and	06367X705 Canadian Federal and	055974AA7 Canadian Federal and	063671AQ4 Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
_	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Time 4	Additional Time 4	Tier 2
5	Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Innovative Tier 1	Group and Solo Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	600	600	450	
9	date) Par value of instrument	600	600	450	1
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Liability - amortized cost	Liability - amortized cost
	Original date of issuance	16-Oct-2015	21-Oct-2016	18-Dec-2008	20-Feb-19
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Dated 31-Dec-2107	Dated 20-Feb-20
1.1	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Redemable on or after 25-	Redemable on or after 25-	Redemable at Par on any	Redemable on or after 20-
		Nov-2020 at Par. No contingent call dates.	Feb-2022 at Par. No contingent call dates.	interest reset date on or after 31-Dec-2018.	Feb-1997 in the market, by tender or by private
				Contingent call dates are applicable if a Tax or Capital	contract at any price. No contingent call dates.
				Disqualification event occurs.	_
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	N/A
	Coupons / dividends	Dividend	Dividend	Coupon	Coupon
18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 5.85%	Fixed 4.85%	Fixed until Dec 31, 2018 10.21%	Fixed 10.00
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	Yes Fully discretionary	N/A Mandatory
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	Yes Non-cumulative	Yes Cumulative
23	Convertible or non-convertible <sup>(1)</sup>	Convertible	Convertible	Non-Convertible	Non-Convertible
24	If convertible, conversion trigger(s)	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of	N/A	N/A
		Institutions publicly announces that the Bank has been advised, in	Financial Institutions		
		writing, that the Superintendent of Financial Institutions is of the	publicly announces that the Bank has been advised, in		
		opinion that the Bank has ceased, or is about to cease, to be viable	writing, that the Superintendent of Financial		
		and that, after the conversion of all contingent instruments and	Institutions is of the opinion		
		taking into account any other factors or circumstances that are	that the Bank has ceased, or is about to cease, to be		
		considered relevant or appropriate, it is reasonably likely	viable and that, after the		
		that the viability of the Bank will be restored or maintained; or	conversion of all contingent instruments and taking into		
		(b) a federal or provincial government in Canada publicly	account any other factors or		
		announces that the Bank has accepted or agreed to accept a	circumstances that are considered relevant or		
		capital injection, or equivalent support, from the federal	appropriate, it is reasonably likely that the viability of the		
		government or any provincial government or political subdivision or agent or agency	Bank will be restored or		
		thereof without which the Bank would have been determined by	maintained; or (b) a federal or provincial		
		the Superintendent of Financial Institutions to be non-viable.	government in Canada publicly announces that the		
			Bank has accepted or		
25	If convertible, fully or partially	Will fully convert into	agreed to accept a capital Will fully convert into	N/A	N/A
23	in convertible, runy or partitiony	common shares upon NVCC	common shares upon NVCC	14/7	N/A
_	le un	trigger event	trigger event		
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	N/A	N/A
		outstanding Series 36 Preferred Share would be	outstanding Series 38 Preferred Share would be		
		converted to a number of	converted to a number of		
		common shares equal to the quotient obtained by	common shares equal to the quotient obtained by		
		dividing (Multiplier x Share	dividing (Multiplier x Share		
		Value) by Conversion Price. Please refer to the	Value) by Conversion Price. Please refer to the		
		Prospectus Supplement for further details.	Prospectus Supplement for further details.		
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory Preferred Shares	Mandatory Preferred Shares	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into	Bank of Montreal	Bank of Montreal	N/A	N/A
31	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	N/A	No N/A
32 33	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Senior Debt
	senior to instrument)		No Substitution Debt	Yes	Yes
	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	N/A	Not NVCC compliant	Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Apr 13 16	Prospectus - BMO Tier 1 Notes - Series A	
	I			<u>SCHO A</u>	
			Prospectus Cuppl Class D.O. C		
	Supplement to Base Shelf Prospectus (if applicable)		<u>Prospectus Suppl Class B Pref</u> <u>Shares - Series 38</u>		

<sup>(3)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

(\$ mil	n Features Of Regulatory Capital Instruments  lions except as noted)			
		Subordinated Debentures -	Series F Medium-Term	Series H Medium-Term Notes - First
		Series 20	Notes - Tranche 1	Tranche
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal
1	133461	bank of World ear	Bank of World ear	Bank of World ear
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671BD2	06369ZAY0	06369ZBS2
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2
6	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt
′	instrument type (types to be specified by each jurisdiction)	Her 2 Subordinated Debt	Her 2 Subordinated Debt	Her 2 Subordinated Debt
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	146	917	96
	date) Par value of instrument	150	900	1,00
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original date of issuance	15-Dec-1995	28-Mar-2008	19-Sep-201
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	\$25MM of total par amount	28-Mar-2023	19-Sep-202
		matures on Dec 15th 2025, 2028, 2031, 2034, 2037 and		
		2040		
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Redemable on or after 15- Dec-2000 in the market, by	Redemable at the greater of GOC yield plus 65 bps and	19-Sep-2019 Redemable at Par. No contingent call dates.
		tender or by private	par prior to 28-Mar-2018.	J
		contract at any price. No	On or after 28-Mar-2018 at	
		contingent call dates.	Par. No contingent call dates.	
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons / dividends	Coupon	Coupon	Coupon
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 8.25%	Fixed until Mar 28, 2018 6.17%	Fixed until Sept 19, 2019 3.12%
19	Existence of a dividend stopper	N/A	N/A	N/A
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative	Yes Cumulative	No Cumulative
23	Convertible or non-convertible <sup>(1)</sup>	Non-Convertible	Non-Convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	N/A	NVCC Triggers: (a) the Superintendent of Financial
				Institutions publicly announces that the Bank has been advised, in writing, that the
				Superintendent of Financial Institutions is of the opinion that the Bank has ceased,
				or is about to cease, to be viable and that
				after the conversion of all contingent
				after the conversion of all contingent instruments and taking into account any
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial
25	If convertible fully or partially	N/A	N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.
25	If convertible, fully or partially	N/A	N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial
25	If convertible, fully or partially	N/A	N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.
	If convertible, fully or partially	N/A	N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares.
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.
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				instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus
				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus
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26				after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares
26 27 28 29	If convertible, conversion rate  If convertible, mandatory or optional conversion	N/A	N/A N/A N/A N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
27 28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A
26 27 28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Will fully convert into common shares upon NVCC trigger event be dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A
26 27 28 29 30 31 32 33	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A
26 27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A  N	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A
26 27 28 29 30 31 32 33 34 35 36	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, full or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capite injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt
26 27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  Senior Debt  No  N/A  N/A
26 27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  Senior Debt  No  N/A  N/A
26 27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt No N/A Short Form Base Shelf Prospectus - Mar 13 1.
26 27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicily announces that the Bank has accepted or agreed to accept a capita injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event, each outstanding note would be converted to a number of common share equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt No
27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	after the conversion of all contingent instruments and taking into account a other factors or circumstances that ar considered relevant or appropriate, it reasonably likely that the viability of the Bank will be restored or maintained; of (b) a federal or provincial government Canada publicly announces that the Bhas accepted or agreed to accept a cainjection, or equivalent support, from federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC triggevent, each outstanding note would be converted to a number of common shequal to the quotient obtained by divi (Multiplier x Share Value) by Conversi Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt  No  No  N/A  Short Form Base Shelf Prospectus - Mar 3

<sup>(3)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

\$ mi	llions except as noted)	Series H Medium-Term Notes - Second	Series I Medium-Term Notes - First	Trust Subordinated Debt -
		Tranche	Tranche	Series A
_				2112 5 1 1 1 1 1 1 1 1
1	Issuer	Bank of Montreal	Bank of Montreal	BMO Subordinated Notes Trust
_		000007070	000000000	055072444
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	06369ZBT0  Canadian Federal and applicable	06369ZCC64 Canadian Federal and applicable	055972AA1 Canadian Federal and
		Provincial laws	Provincial laws	applicable Provincial laws
	Regulatory treatment			
	Transitional Basel III rules Post-transitional Basel III rules	Tier 2 Tier 2	Tier 2	Tier 2 Ineligible
6	Eligible at solo/group/group&solo	Group and Solo	Group and Solo	Group and Solo
′	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2B Trust Subordinated Note
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	1,005	1,233	80
	Par value of instrument	1,000	1,250	80
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 12	Original date of issuance Perpetual or dated	08-Dec-2015 Dated	31-May-2016 Dated	26-Sep-200 Dated
	Original maturity date	08-Dec-2025	01-Jun-2026	22-Sep-202
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	08-Dec-2020 Redeemable at Par. No contingent call dates.	01-Jun-2021 Redeemable at Par. No contingent call dates.	Redemable at the greater of GOC yield plus 33.5 bps and
				par prior to 26-Sept-2017. On or after 26-Sept-2017 at
				Par. No contingent call
				dates.
1-	Cubesquare cell dates if or -Pbl-	N/A	NI/A	N/A
	Subsequent call dates, if applicable Coupons / dividends	N/A Coupon	N/A Coupon	N/A Coupon
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed until Dec 8, 2020 3.34%	Fixed until Jun 1, 2021 3.32%	Fixed until Sep 26, 2017 5.75%
19	Existence of a dividend stopper	N/A	N/A	N/A
	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Non-Convertible N/A
		(a) the Superintendent publicly	(a) the Superintendent publicly	,
		announces that the Bank has been advised, in writing, that the	announces that the Bank has been advised, in writing, that the	
		Superintendent is of the opinion that the		
			Bank has ceased, or is about to cease, to be viable and that, after the conversion	
		of the Notes and all other contingent instruments issued by the Bank and	of the Notes and all other contingent instruments issued by the Bank and	
		taking into account any other factors or	taking into account any other factors or	
		circumstances that are considered relevant or appropriate, it is reasonably	circumstances that are considered relevant or appropriate, it is reasonably	
		likely that the viability of the Bank will be	likely that the viability of the Bank will be	
		restored or maintained; or (b) a federal or provincial government in	restored or maintained; or (b) a federal or provincial government in	
		Canada publicly announces that the Bank	Canada publicly announces that the Bank	
		has accepted or agreed to accept a capital injection, or equivalent support,	has accepted or agreed to accept a capital injection, or equivalent support,	
		from the federal government or any	from the federal government or any	
		provincial government or political subdivision or agent or agency thereof	provincial government or political subdivision or agent or agency thereof	
		without which the Bank would have	without which the Bank would have	
		been determined by the Superintendent to be non-viable.	been determined by the Superintendent to be non-viable.	
-	Managerial College and D	Well falls are	Mell full	21/2
25	If convertible, fully or partially	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	N/A
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger	l · ==	N/A
		event, each outstanding note would be converted to a number of common	event, each outstanding note would be converted to a number of common	
		shares equal to the quotient obtained by	shares equal to the quotient obtained by	
		dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	
		Prospectus Supplement for further	Prospectus Supplement for further	
		details.	details.	
_		Mandatory	Mandatory Common Shares	N/A
	If convertible, mandatory or optional conversion  If convertible, specify instrument two convertible into	Common Sharos	Common Shares	N/A N/A
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares Bank of Montreal	Bank of Montreal	
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Bank of Montreal No	No	No
28 29 30 31 32	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	Bank of Montreal No N/A N/A	No N/A N/A	No N/A N/A
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Bank of Montreal No N/A	No N/A	No N/A
28 29 30 31 32 33	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	Bank of Montreal No N/A N/A N/A N/A	No N/A N/A N/A	No N/A N/A N/A
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Bank of Montreal  No N/A N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt No	No	No N/A N/A N/A N/A N/A N/A Senior Debt Yes
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Bank of Montreal No N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt No N/A	No N/A N/A N/A N/A N/A Senior Debt	No N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Bank of Montreal  No N/A N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt No	No	No N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features  Prospectus / Base Shelf Prospectus / Short Form Prospectus	Bank of Montreal  No N/A N/A N/A N/A N/A N/A Senior Debt  No N/A Short Form Base Shelf Prospectus - Mar 13	No N/A N/A N/A N/A N/A Senior Debt  No N/A Short Form Base Shelf Prospectus - Apr 13 16	No N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short-Form Prospectus Trus!
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	Bank of Montreal  No N/A N/A N/A N/A N/A N/A Senior Debt  No N/A Short Form Base Shelf Prospectus - Mar 13	No	No N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short-Form Prospectus Trus!

<sup>(3)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.